



Self-Directed RRSP or TFSA DEPOSIT FORM

Contract Number

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Indicate: RRSP TFSA

Personal Information

Annuitant (last name, first name)

Do not combine spousal and non-spousal RRSP deposits into the same contract.

Complete this section only if making a deposit from/to a spousal RRSP.

Spousal RRSP Contributor Information

Contributor (last name, first name):

Contributor's SIN

Deposit Detail / Transaction Code

- ___ Cash Contribution, HBP / LLP Repayment, or Transfer from RRIF
- ___ Contribution in kind
*complete Securities Deposits below
- ___ Transfer from TFSA
*for in-kind transfers ONLY, complete Securities Deposits below
- ___ Transfer from RRSP / RPP/ DPSP/ RRIF
*for in-kind transfers ONLY, complete Securities Deposits below
- ___ Transfer from a Deceased Spouse's RRSP / RRIF / TFSA
- ___ Transfer from a Retiring Allowance / Severance Pay

CWCF OFFICE USE ONLY

Deposit date:

MM DD YYYY

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Deposit amount:

\$ _____.

Complete this section only if making an in-kind contribution or transfer of shares.

Securities Deposits

(Description of Securities)

_____	\$	_____
_____	\$	_____
_____	\$	_____
_____	\$	_____

Date

Annuitant's Signature

Accepted by Authorized Sub-Agent (signature)

Sub-Agent Name (print)

Sub-Agent Telephone